



Securities Transfer Form

1 Please complete this form and send it to your broker or financial advisor.

2 Please send a copy of the completed form to Steffany Aye adopt@adoption-beyond.org

If you have any questions or want to give mutual funds, bonds, or foreign or restricted stock, contact Steffany Aye (913)381-6919

Donor Information

FIRST NAME MIDDLE NAME LAST NAME

ADDRESS

CITY STATE ZIP CODE

PHONE EMAIL

ACCOUNT TITLE

ACCOUNT NUMBER

SIGNATURE DATE

SPOUSE/PARTNER SIGNATURE DATE

Gift Information

GIFT DESIGNATION (TELL US HOW TO BEST USE YOUR GIFT) IF LEFT BLANK YOUR GIFT WILL BE CONTRIBUTED TO THE AREA OF GREATEST NEED.

GIFT NAME (OR SPECIFY IF ANONYMOUS)

Broker Information

BROKER/ADVISOR NAME (IF NONE, PUT "NONE")

BROKERAGE FIRM PHONE

BROKER/ADVISOR EMAIL

TICKER SYMBOL	SECURITY DESCRIPTION	# OF SHARES OR APPROXIMATE VALUE

Please deliver by DTC to:

TD Ameritrade Institutional
DTC#: 0188

Account #: 946842401

Tax ID #: 75-3159701

Thank you for your support of the Adoption & Beyond endowment fund!